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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
EXTENSION OF BASE CONSENT FEE DEADLINE**

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 17 April 2025, 13 May 2025 and 26 May 2025 in relation to, among other things, the offshore debt restructuring of the Company (the “**Announcements**”). Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcements.

The Company is pleased to announce that, as of the date of this announcement, holders of approximately 83% of the aggregate outstanding principal amount of the Existing Securities have submitted letters to accede to the RSA. In aggregate, holders of approximately 74% of the aggregate outstanding principal amount of the Existing Debt (including the aforementioned Existing Securities) have submitted letters to accede to the RSA. The Company hereby extends its sincere gratitude to the Consenting Creditors for their support.

The Company hereby announces that, as certain creditors require additional time to complete internal procedures for acceding to the RSA, at their request and suggestion, the Base Consent Fee Deadline has been extended from 5:00 p.m. Hong Kong Time on 6 June 2025 to 5:00 p.m. Hong Kong Time on 20 June 2025 (the “**Extended Base Consent Fee Deadline**”).

A Consenting Creditor who validly holds Eligible Restricted Debt as of the Extended Base Consent Fee Deadline and still holds all or part of such Eligible Restricted Debt at the Record Time will, subject to the terms of the RSA, receive a Base Consent Fee payable in the form of the New MCB 1 at face value, in an amount equal to 0.5% of the aggregate principal amount of the Eligible Restricted Debt held by such Consenting Creditor as of the Extended Base Consent Fee Deadline.

INVITATION TO REMAINING CREDITORS TO ACCEDE TO THE RSA

The Company sincerely asks all existing creditors who have not signed the RSA to review the RSA and to accede to the RSA as an Additional Consenting Creditor as soon as possible. The RSA is available on the Scheme Website for Scheme Creditors to download and consider. Creditors can accede to the RSA by delivering to the Information Agent a validly completed and executed Accession Letter and a valid Evidence of Holding via the Accession Portal (detailed below) in respect of all of its Existing Debt prior to the Extended Base Consent Fee Deadline.

The Information Agent will collect, via the Accession Portal and Transfer Portal, Accession Letters, valid Evidence of Holding and/or Transfer Notices (as applicable) from Scheme Creditors. Scheme Creditors can direct questions regarding the accession process to the Information Agent.

The Information Agent can be contacted using the below details:

Sodali & Co Ltd

Scheme Website (document posting website): <https://projects.sodali.com/sunac>

Accession Portal: <https://portal.sodali.com/sunacRSA>

Transfer Portal: <https://portal.sodali.com/sunacTRANSFER>

Email: sunac@investor.sodali.com

Tel: +44 20 7382 0355; +852 2632 9739

Address (Hong Kong): 29/F, No. 28 Stanley Street, Central, Hong Kong

Address (London): Sodali & Co, The Leadenhall Building, 122 Leadenhall Street,
London EC3V 4AB, United Kingdom

Attention: Debt Services Team

All holders of the Existing Debt who have validly acceded to the RSA by duly completing the above steps at or prior to the original consent fee deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcements shall remain unchanged.

The Company sincerely appreciates the broad support from offshore creditors. Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the offshore debt restructuring of the Company as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 6 June 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.